



Government of India
भारत सरकार
Central Electricity Authority
केन्द्रीय विद्युत प्राधिकरण
Sewa Bhavan, R.K. Puram, New Delhi-110066
सेवा भवन, आर. के. पुरम, नई दिल्ली-110066



No. CEA/PLG/IRP/501/39/2010/

Dated: 27th December, 2010.

To,

All Project Developers of Gas Power Projects for 12th Plan
(as per list)

Subject:- Prioritization of 12th Plan Gas Based Projects for Recommending allocation of gas.

Sir,

Ministry of Power vide I.D.4/3/2010-Th-I dated 25.11.2010 has constituted a Gas Linkage Committee under the Chairmanship of Member(PIg), CEA to finalise the list of gas based power projects for 12th Plan, based on the criteria finalized by the Ministry of Power.

The Committee in its meeting held on 22nd December, 2010 decided that all the project developers must submit an undertaking certifying the correctness of documents submitted by them in connection with request for gas allocation. Also each page of the data format along with its enclosures must be signed and stamped by the authorized signatory.

Accordingly, it is requested that all project developers must submit the revised data format, as per enclosed Annexure, in respect of their projects, duly signed and stamped on each page, along-with all enclosures duly signed, sealed and verified by developers. .

It is requested that above information may be sent to CEA latest by 7th January,2011.

(Neerja Mathur)
Chief Engineer (IRP)
Telefax No.011-26105886
Email ID:neerja_mathur@hotmail.com

Encl: Revised Format

Annexure

Format for furnishing details regarding Pre-Qualification of the Proposed Gas Power project for gas linkage and for fixing inter-se priority

Name of Project :

Capacity (MW):

No. of Units

Unit Size (MW)

Contact details of Nodal Officer.(Phone/Fax/Email/Mob No.)

1.0 Location :

Name of the village (s)

Name of Taluka

Name of Tehsil

Name of District & State

Whether Cogeneration/Peaking/Base Load plant

If Cogeneration then proposed heat to Power Ratio (overall efficiency %)

2.0 Plants proximity to Gas Pipeline

3.0 Status of Land acquisition (along with proofs *)

- 3.1 - Area Required
- Area acquired
- Schedule of balance acquisition

3.2

	Progress of land acquisition	Maximum marks
i.	25% to 50% land acquired	10
ii.	51% to 75% land acquired	20
iii.	76% to 100% land acquired	30
	Marks Entitled/ Awarded	

** Furnish a certificate from the District collector or the State Revenue Authority or the authorized agency of the State Government such as Industrial Development Corporation indicating the details of land acquired as indicated above by the company for the proposed project. (The responsibility of correctness of certificate will rest with the developer)*

(Signature of the Authorized Signatory/Project Developer along-with Seal)

4.0 Water

- 4.1 Source
- 4.2 Water Requirement (cusec) along with a copy of water balance diagram.
- 4.3 Letter from State Water Resource Department or Competent Authority of the State Government allocating full quantity of water for the proposed project.
- 4.4 Whether inter state aspects involved.
Yes/No

In case source of water involves inter-state aspects letter from Central Water Commission/Ministry of Water Resources also need to be furnished.

5.0 Ministry of Environment & Forest Clearance

- 5.1 Copy of TOR received from MOE&F for carrying out EIA studies.
- 5.2 Status of Public Hearing/Environmental clearance/Forest Clearance

6.0 Net Worth (To be furnished by IPPs)

The project developer to meet the financial pre-qualifications as per details enclosed in Annexure-I. Complete details in this regard along with authenticated copies of financial documents to be furnished as per Annexure – I-A enclosed. The supporting affidavit signed by the authorized representative of the Board or the Chief Promoter (s) of the project to be furnished as per the format enclosed at Annexure-I-B.

7.0 Letter of Award/Order Status

	Agency	Date of Order Placement	Schedules	
EPC/BGT				
Main Plant Civil Works				
GT				
ST				
Balance of Plants				

8.0 Details of proposed GT/ST and Overall Efficiency of the Plant (Heat Rate Kcal/Kg)

(Signature of the Authorized Signatory/Project Developer along-with Seal)

- 9.0 Power Purchase Agreements (PPAs) entered
 - 9.1 Plant proposed as CPSU/State Utility/IPP/Merchant Power Plant
 - 9.2 Details of sale tie up/PPAs entered/to be entered.

- 10.0 Status of Financial Closure

- 11.0 Availability of construction
 - a. Power
 - b. Water

- 12.0 Schedule/Arrangement for start up power

- 13.0 Arrangement for Power Evacuations/Open Access

- 14.0 Unit-wise Commissioning Schedule/Actual Progress of Works

- 15.0 Gas Requirement in (MMSCMD)

- 16.0 PERT/Bar Chart (As available)

- 17.0 Any Other Remarks (if any)

Undertaking

I/We on behalf of (name of company) hereby solemnly affirm that the above information submitted by me/us pertaining to serial Nos. 1-17 and the accompanying annexures duly signed by me/us are true to the best of my knowledge. M/s ----- (name of the company) - ----- shall be responsible in case any of the information / document furnished to CEA as above is found to be incorrect or false. M/s ----- shall have no objection in cancellation of the gas linkage by Ministry of Petroleum & Natural Gas in case any of the information / document furnished to CEA as above is found to be incorrect or false.

()

**Chairman / Managing Director/Authorized Signatory
of M/s ----- along with seal**

Annexure-1

Financial Pre-Qualification Requirements (To be furnished by IPPs)

Net worth should be equal to or greater than the value calculated at the rate of 0.30 crores per MW of project capacity.

In case of more than one projects proposed by the company, the Net worth must be fulfilled by the company for the sum total of the capacities of all the projects.

Net worth shall be computed in the following manner :

Net Worth

=	Paid up share capital
Add:	Reserves
Subtract:	Revaluation Reserves
Subtract:	intangible Assets
Subtract:	Miscellaneous Expenditures to the extent not written off and carry forward losses

For the purposes of meeting financial requirements, only unconsolidated audited annual accounts shall be used. However, audited consolidated annual accounts of the Company may be used for the purpose of financial requirements provided the Company has at least twenty six percent (26%) equity in each company whose accounts are merged in the audited consolidated accounts and provided further that the financial capability of such companies (of which accounts are being merged in the consolidated accounts) shall not be considered again for the purpose of evaluation of the project.

If the project is proposed to be set up by a consortium of companies through a Project Company or Special Purpose Vehicle (SPV) the financial requirement shall be met individually and collectively by all the Members of the Consortium. The financial requirement to be met by each Member of the Consortium shall be computed in proportion to the equity commitment made by each of them in the Project Company as per consortium agreement, copy of which is also to be furnished.

The Company/Member of Consortium may seek qualification on the basis of financial capability of its Parent Company and / or its Affiliate (s) for the purpose of meeting the Qualification Requirements. In case of Consortium, any Member may seek qualification on the financial capability of its Parent Company and / or its Affiliate (s). The financial capability of a particular Parent Company (ies) and / or its Affiliates, shall not be used by more than one Application for gas linkage.

Company/Lead Member of Consortium and each Member of Consortium shall furnish certificates as per the Annexure-I-A and Annexure-IA1 respectively, duly certified by Managing Director / Chief Executive Officer / Director/Manager, being a full time director on the Board of the Company/Member/Lead Member of Consortium and the Statutory Auditor in support of their financial capability.

(Signature of the Authorized Signatory/Project Developer along-with Seal)

Note:

Following terms are defined for use

“Affiliate” shall mean a company the either directly or indirectly

- a. controls or
- b. is controlled by or
- c. is under common control with

A company (in case of a single company) or a Member (in case of a Consortium) and **“Control”** means ownership by one company of at least twenty six percent (26%) of the voting rights of the other company.

“Company” shall refer to such single company that has submitted the application

“Consortium” shall refer to group of companies that has collectively submitted the application.

“Parent Company” shall mean a company that holds at least twenty six percent (26%) of the paid-up equity capital directly or indirectly in the company or in the Member of a company, as the case may be.

(Signature of the Authorized Signatory/Project Developer along-with Seal)

Annexure-I-A

**FORMAT FOR QUALIFICATION REQUIREMENT
(On the letter head of Project Company/Lead member of Consortium)**

To

**Chief Engineer (IRP)
Central Electricity Authority
2nd Floor, North Wing,
Sewa Bhawan,
R.K.Puram,
New Delhi**

Dear Sir

**Subject:Furnishing of details for Pre-qualification and for fixing inter-se
priority of proposed gas based power projects during 12th Plan.**

We certify that the Financially Evaluated Entity (ies) had a Net worth of Rs.----Crore computer as per instructions provided in Annexure-I and based on unconsolidated audited annual accounts (refer note 2 below) of any of the last three (3) financial years.

(Note: Applicable in case of Single Company)

Name of Company*	Relationship with Project Company**	Net worth (Rs.Crore)#	Financial Year
1			
2			
3			
.....			
Total Network			

* The Financially Evaluated Entity may be the Project Company itself.

** The column for “Relationship with Project Company” is to be filled in only in case financial capability of Parent Company and/or Affiliate has been used for meeting Qualification Requirement

In case of more than one application submitted by the Company, the Net worth shall be computed and evaluated on the basis of sum total of the capacities of all the projects for which applications for gas linkage have been submitted individually or as member of consortium. In such case, Company has to provide information of the other applications as follows:

Project and Location	Capacity --- MW (No.* Unit size)	Name of Company	Whether proposed individually or member of a consortium	Name of other members in case of consortium	Percentage equity share in case of consortium
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Note: In case applicant wishes to submit any further information, the same may be provided on a separate sheet and attached here with. In case, instant case is the only application, fill “NIL” in the above table.

(Note: Applicable in case of Consortium)

We certify that the Financially Evaluated Entity (ies) had a Net worth of Rs.-----Crore computed as per instructions provided in Annexure-I and based on unconsolidated audited annual accounts (refer note 2 below) of any of the last three (3) financial years.

(Signature of the Authorized Signatory/Project Developer along-with Seal)

Net worth figures mentioned below in column no.3 for each Member of Consortium are based on certified figures furnished by the Members. Letters (as per format provided in **Annexure-I-AI**) by each Member of Consortium certifying Net Worth calculations are enclosed herewith.

Name of Consortium Member	Equity commitment in the Project Company	Net worth of Member (Rs. Crore) (As per table below)	Net worth requirement to be met by the Member in proportion to the equity commitment (Rs. Crore) (Total Net Worth requirement * % at Column 2)	Whether the Member meets the Net worth requirement
				Yes/No
				Yes/No
				Yes/No
.....				
Total Networkth				

Thanking you,

Yours faithfully

(Signature and stamp (on each page) of Managing Director/Chief Executive Officer/Manager [refer Notes 3 and 4 below] of Project Company/Lead Member of Consortium)

Name:

Date:

Place:

(Signature and stamp (on each page) of Statutory Auditors of Project Company/Lead Member of Consortium)

Name:

Date:

Place:

Please also affix common seal of Project Company/Lead Member in a Consortium

Common Seal of

Has been affixed in my/our

Presence pursuant to the

Board of Director's

Resolution dated

.....

(Signature)

Name:

Designation:

(Signature of the Authorized Signatory/Project Developer along-with Seal)

WITNESS:

1.
(Signature)

Name.....

Designation.....

Date:

2.
(Signature)

Name.....

Designation.....

Date:

Notes:

1. Along with the above format, in a separate sheet please provide details of computation of Net worth duly certified by Statutory Auditor.
2. Audited consolidated annual accounts of the Company may also be used for the purpose of financial criteria provided the Company has at least 26% equity in each company whose accounts are merged in the audited consolidated accounts and provide further that the financial capability of such companies (of which accounts are being merged in the consolidated accounts) shall not be considered again for the purpose of evaluation of the project.
3. Managing Director/Chief Executive Officer, being a full time director on the Board of the Company/Member in case of a Consortium.
4. In case of Manager, the Company should confirm through a copy of Board of Resolution attested by Company Secretary that the concerned person is appointed as Manager as appointed under Section 269 of the Companies Act, for the purpose in question. The Company Secretary shall also certify that the Company does not have a Managing Director or Chief Executive Officer.

(Signature of the Authorized Signatory/Project Developer along-with Seal)

Annexure-I-A1

Note: Similar particulars for each Member of the Consortium including Lead Member are to be furnished, duly certified by the Member’s /Lead member’s Statutory Auditors.

**FORMAT FOR QUALIFICATION REQUIREMENT
(On the letter head of Member/Lead member of Consortium)**

To

**Chief Engineer(IRP)
Central Electricity Authority
2nd Floor, North Wing,
Sewa Bhawan,
R.K.Puram,
New Delhi**

Dear Sir

Subject:Furnishing of details for Pre-qualification and for fixing inter-se priority of proposed gas based power projects during 12th Plan.

We certify that the Financially Evaluated Entity (ies) had a Net worth of Rs.---Crore computer as per instructions provided in Annexure-I and based on unconsolidated audited annual accounts (refer note 2 below) of any of the last three (3) financial years.

Name of the Financially Evaluated Entity *	Relationship with Member of Consortium **	Net worth (Rs. Crore) ***	Financial Year
1			
2			
3			
.....			
Total Network			

* The Financially Evaluated Entity may be a Member of the Consortium itself.

** The column for “Relationship with Member of Consortium” is to be filled in only in case financial capability of Parent Company and/or Affiliate has been used for meeting Qualification Requirement

*** Net worth requirement to be met by a Member shall be in proportion to the equity commitment of the Member for the Project Company. In case Member on its own or as part of more than one consortium has applied, the Net worth shall be computer and evaluated on the basis of sum total of the capacities of applications submitted. In such case, Member has to provide information of other applications as follows (provide separately for Own case and all the cases where part of a Consortium):

Project and Location	Capacity _____ MW(No.* Unit size)	Name of the Company	Whether proposed individually or member of a consortium	Name of other members in case of consortium	Percentage equity share in case of consortium

Note: In case applicant wishes to submit any further information, the same may be provided on a separate sheet and attached here with. In case, instant case is the only application, fill “NIL” in the above table.

(Signature of the Authorized Signatory/Project Developer along-with Seal)

Thanking you,

Yours faithfully

(Signature and stamp (on each page) of Managing Director/Chief Executive Officer/Managaer [refer Notes 3 and 4 below] of Project Company/Lead Member of Consortium)

Name:

Date:

Place:

(Signature and stamp (on each page) of Statutory Auditors of Project Company/Lead Member of Consortium)

Name:

Date:

Place:

Please also affix common seal of Project Company/Lead Member in a Consortium

Common Seal of

Has been affixed in my/our

Presence pursuant to the

Board of Director's

Resolution dated

.....

(Signature)

Name:

Designation:

WITNESS:

1.
(Signature)

Name.....

Designation.....

Date:

2.
(Signature)

Name.....

Designation.....

Date:

(Signature of the Authorized Signatory/Project Developer along-with Seal)

Notes:

1. Along with the above format, in a separate sheet please provide details of computation of Net worth duly certified by Statutory Auditor.
2. Audited consolidated annual accounts of the Company may also be used for the purpose of financial criteria provided the Company has at least 26% equity in each company whose accounts are merged in the audited consolidated accounts and provide further that the financial capability of such companies (of which accounts are being merged in the consolidated accounts) shall not be considered again for the purpose of evaluation of the project.
3. Managing Director/Chief Executive Officer, being a full time director on the Board of the Company/Member in case of a Consortium.
4. In case of Manager, the Company should confirm through a copy of Board of Resolution attested by Company Secretary that the concerned person is appointed as Manager as appointed under Section 269 of the Companies Act, for the purpose in question. The Company Secretary shall also certify that the Company does not have a Managing Director or Chief Executive Officer.

(Signature of the Authorized Signatory/Project Developer along-with Seal)

(Affidavit to be furnished on Non Judicial Stamp per of Rs.100/-)

Before Public Notary_____

AFFIDAVIT

(In case of Single Company)

I, _____, son of _____, aged _____.
Resident of _____do hereby solemnly affirm on oath as mentioned below:

1. That I am the Chief Promoter and Chairman of M/s_____ having of registered Office at _____.
2. That I am fully conversant with all the activities related to the business of M/s._____ and all the management/strategic decision relating to the business of the said company are being taken in consultation with me.
3. That the under listed financially evaluated entities had a net worth of Rs._____ Crores based on unconsolidated audited annual accounts for the Financial Year _____ as mentioned hereunder:-

Name of Company	Relationship with Project Company	Net worth (Rs. Crore)	Financial Year
1			
2			
3			
.....			
Total Network			

4. That, the information provided in Annexure-I-A regarding application(s) made are factually correct as on date and nothing related to same has been concealed or misrepresented.

Deponent

()

[In case of Consortium]

I, _____, son of _____, aged _____, resident of _____ do hereby solemnly on oath as mentioned below:

1. That I am the Chief Promoter and Chairman of M/s _____ having registered officer at _____.
2. That the ----- is promoted by the consortium of following companies as per the Consortium Agreement dated ----- (copy enclosed).
3. That I am fully conversant with all the activities related to the business of M/s._____ and all the management/strategic decision relating to the business of the said company are being taken in consultation with me.
4. That, the under listed financially evaluated entities had a network of Rs._____ crores, based on unconsolidated audited annual accounts for the Financial year _____ as mentioned hereunder:-

(Signature of the Authorized Signatory/Project Developer along-with Seal)

Name of Consortium Member	Equity commitment in the Project Company	Net worth of Member (Rs. Crore) (As per table below)	Net worth requirement to be met by the Member in proportion to the equity commitment (Rs. Crore) (Total Net Worth requirement * % at Column 2)	Whether the Member meets the Net worth requirement
				Yes/No
				Yes/No
				Yes/No
.....				
Total Network				

5. That, the information provided in Annexure-IA1 by the Members of Consortium regarding application(s) made are factually correct as on date and nothing related to same has been concealed or misrepresented.

VERIFICATION

I, _____, son of _____, Chief Promoter and Chairman of M/s. _____ resident of _____ verify that the contents given in the above affidavit from para 1 to ---- are true and correct to the best of my knowledge. I hereby sign this affidavit at _____ on _____ and execute this affidavit.

Deponent

Witness:

Name: _____ (_____)

Designation:

Address:

SOLEMONY AFFIRMED BEFORE ME
WITHIN NAME DEPONENT.

NOTARY

(Signature of the Authorized Signatory/Project Developer along-with Seal)