



केन्द्रीय विद्युत प्राधिकरण  
Central Electricity Authority  
तापीय आयोजना एवं अन्वेषण प्रभाग

Telefax-26106169

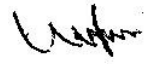


TP&I DIVISION

9वां तल,सेवा भवन,आर.के.पुरम,नई दिल्ली-110066 [आई.एस.ओ.9001:2000 प्रमाणित]  
9th Floor Sewa Bhavan, R.K. Puram, New Delhi – 110 066

**Subject:** Furnishing of details regarding Pre-qualification and Prioritization of the 12<sup>th</sup> Plan thermal power projects for coal linkage- **Extension of Date of submission from 31<sup>st</sup> December 2011 to 15<sup>th</sup> February 2012.**

CEA had requested various project developers, vide Notice dated 16.12.2011 (copy enclosed) to furnish requisite / updated information by 31<sup>st</sup> December 2011 who have submitted applications upto 31.10.2011 for prioritization of 12<sup>th</sup> Plan thermal power projects for coal linkage as per the prescribed format. Some of the developers have requested CEA to extend the date of submission of information. The request of the developers was considered by CEA in consultation with Ministry of Power. Ministry of Power has agreed to the proposal of extending the date of submission of requisite / updated information upto **15.02.2012.** Project developers are accordingly requested to furnish the requisite / updated information, so as to reach this office on or before 15.02.2012. It may be mentioned that no further extension will be given for the submission of the information. No separate letters, to the project developers who are yet to submit the information, in this regard shall be addressed by CEA.

  
(M.S Puri)  
Chief Engineer

Date: 19.02.2011



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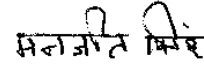
9वां तल, सेवा भवन, आर.के.पुरम, नई दिल्ली-110066[आई.एस.ओ.9001:2000 प्रमाणित]  
9th Floor Sewa Bhavan, R.K. Puram, New Delhi – 110 066

**विषय: Furnishing of details regarding Pre-qualification and Prioritisation of the 12<sup>th</sup> Plan thermal power projects for coal linkage.**

Ministry of Power vide Office Memorandum F. No. FU-9/2009-IPC dated 21<sup>st</sup> October 2009 have notified methodology for allocating coal linkage for 12<sup>th</sup> Plan projects bringing out criteria for Pre-Qualification of projects for coal linkage and fixing inter-se priority of projects of each category viz Central and State Sector projects including those to be based on tariff based competitive bidding (Case-II) by the State Governments and IPPs. Ministry of Power had asked CEA to prepare a shelf of 12<sup>th</sup> Plan projects awaiting coal linkage with appropriate marking against those projects. CEA in Nov/Dec 2009 and again in July/August 2010 & January 2011 sought information from various developers and based on the information received from the developers, CEA had pre-qualified and prioritized the projects for which applications for coal linkage were received till 31<sup>st</sup> December 2010.

Ministry of Power vide letter dated 12<sup>th</sup> December 2011 has communicated that CEA should call for requisite/updated information from all the developers by 31<sup>st</sup> December 2011, whose applications have been received upto 31<sup>st</sup> Oct 2011 for prioritization of 12<sup>th</sup> Plan thermal power projects awaiting coal linkage. Accordingly the developers who have submitted applications for coal linkage upto 31<sup>st</sup> Oct 2011 are requested to furnish requisite/updated information as per the enclosed format so as to reach the office of the undersigned by **31<sup>st</sup> December 2011**.

Encl. As above

  
(एम एस पुरी)  
मुख्य अभियंता  
Dated 16.12.2011

***Format<sup>(1)</sup> for Furnishing details regarding Pre-Qualification of the Proposed Thermal Power Project for coal linkage and for fixing inter-se priority.***

Name of Project:

Capacity:

No. of Units

Unit Size (MW)

1.0 Location:

Name of the village (s)

Name of Taluka

Name of Tehsil

Name of District & State

2.0 Whether Plant located at

<sup>(2)</sup> Pit Head (Indicate distance from expected coal source)

Other location

3.0 Land

3.1 Total land requirement (acres) along with a copy of plant layout drawing drawn to scale

3.2 Break up of land requirement (acres)

	<b>Main plant</b>	<b>Ash disposal</b>	<b>Colony</b>	<b>Others (MGR, Railway siding, Road, pipelines etc.)</b>
<b>Government land</b>				
<b>Private land</b>				
<b>Forests land</b>				
<b>Others</b>				
<b>Total</b>				

3.2.1 Furnish Report of the State Government about availability of total land for the project purposes, as per above, along with evidence of initiation of process for procurement of land.

3.3 Total area of land already acquired (acres)

		<b>Land Acquired</b>				
	<b>Land Requirement</b>	<b>Government land</b>	<b>Private land</b>	<b>Forests land</b>	<b>Others</b>	<b>Total acquired as % age of requirement</b>
<b>Main plant</b>						
<b>Ash disposal</b>						
<b>Colony</b>						
<b>MGR, Railway siding, Road, pipelines etc.</b>						
<b>Total</b>						

3.3.1 Furnish a certificate from the District collector or the State Revenue Authority or the authorized agency of the State Government such as Industrial Development Corporation indicating the details of land acquired as indicated above by the company for the proposed project.

(The responsibility of correctness of certificate will rest with the developer)

4.0 Water

4.1 Source

4.2 Water Requirement (cusec) along with a copy of water balance diagram.

4.3 Letter from State Water Resource Department or Competent Authority of the State Government allocating full quantity of water for the proposed project.

4.4 Whether inter state aspects involved.  
Yes/No

In case source of water involves inter-state aspects letter from Central Water Commission/Ministry of Water Resources also need to be furnished.

5.0 Ministry of Environment & Forest clearance.

5.1 Copy of ToR received from MOE&F for carrying out EIA studies.

(ToR should clearly specify the type of coal proposed to be used viz Indigenous / Imported / Blended)

5.2 Status of Public Hearing/Environment clearance/Forest Clearance.

6.0 Coal Requirement in (MT)

6.1 Total Annual requirement

6.1.1 Quantity of Indigenous coal.

6.1.2 Indigenous coal % of Total coal requirement

6.1.3 Quantity of Imported coal.

6.1.4 Imported coal % of Total coal requirement

6.2 Ratio of Indigenous & Imported coal in the blended coal.

7.0 Net Worth (To be furnished by IPPs )

The project developer to meet the financial pre-qualifications as per details enclosed in Annexure-I. Complete details in this regard along with authenticated copies of financial documents to be furnished as per Annexure - I-A enclosed. The supporting affidavit signed by the authorized representative of the Board or the Chief Promoter (s) of the project to be furnished as per the format enclosed at Annexure-I-B.

8.0 Power Purchase Agreements (PPAs) entered

8.1 Plant proposed as CPSU/State Utility/IPP/Merchant Power Plant

8.2 Details of sale tie up/PPAs entered/to be entered.

9.0 Implementation

9.1 Type / Source of Main Plant & Equipment

9.1.1 Whether super critical or sub critical

9.1.2 Source/Manufacturer of main plant (BTG)

9.1.3 Steam parameters

- At super heater outlet
- Reheat Temperature

9.2 Present status of procurement of main plant.

9.3 Unit wise proposed commissioning schedule.

### UNDERTAKING

I, -----, Chairman / Managing Director of M/s----- solemnly affirm that, each and every information/document furnished by M/s ----- as above is true and authentic. I shall be responsible in case any of the information / document furnished to CEA as above is found to be incorrect or false. M/s ----- shall have no objection in cancellation of the coal linkage by Min. of Coal in case any of the information / document furnished to CEA as above is found to be incorrect or false.

( )

**Chairman / Managing Director  
of M/s ----- along with seal**

- Notes:**
- i) **In case the undertaking is signed by a person other than Chairman/ Managing Director then the authorization in the form of Board resolution duly attested by the Company Secretary, need to be furnished alongwith the undertaking**
  - ii) Every page of the above mentioned proforma and the enclosed documents should be signed and stamped by the authorized representative/ developer.
  - iii) Distance of the proposed plant location to be furnished from the nearest source of coal. The probable sources of coal are Ib Valley, Talcher, Korba, Mand Raigarh, Hasdeo-Arand, Singrauli, North Karanpura and Rajmahal. In case any other source is considered a copy of letter from concerned coal company regarding potential of the coalfield may be furnished. The distance may be indicated on as crow-fly basis. A power plant site located within 100 km from the nearest probable source of coal would be considered as pit head location.

**Financial Pre-Qualification Requirements (To be furnished by IPPs)**

Net worth should be equal to or greater than the value calculated at the rate of Rs 0.50 crores per MW of project capacity.

In case of more than one projects proposed by the company, the Net worth must be fulfilled by the company for the sum total of the capacities of all the projects.

Net worth shall be computed in the following manner:

**Net worth**

=	Paid up share capital
Add:	Reserves
Subtract:	Revaluation Reserves
Subtract:	Intangible Assets
Subtract:	Miscellaneous Expenditures to the extent not written off and carry forward losses

For the purposes of meeting financial requirements, only unconsolidated audited annual accounts shall be used. However, audited consolidated annual accounts of the Company may be used for the purpose of financial requirements provided the Company has at least twenty six percent (26%) equity in each company whose accounts are merged in the audited consolidated accounts and provided further that the financial capability of such companies (of which accounts are being merged in the consolidated accounts) shall not be considered again for the purpose of evaluation of the project.

If the project is proposed to be set up by a consortium of companies through a Project Company or Special Purpose Vehicle (SPV), the financial requirement shall be met individually and collectively by all the Members of the Consortium. The financial requirement to be met by each Member of the Consortium shall be computed in proportion to the equity commitment made by each of them in the Project Company as per consortium agreement, copy of which is also to be furnished.

The Company/Member of Consortium may seek qualification on the basis of financial capability of its Parent Company and / or its Affiliate (s) for the purpose of meeting the Qualification Requirements. In case of Consortium, any Member may seek qualification on the financial capability of its Parent Company and / or its Affiliate (s). The financial capability of a particular Parent Company (ies) and / or its Affiliates, shall not be used by more than one Application for coal linkage.

Company/Lead Member of Consortium and each Member of Consortium shall furnish certificates as per the **Annexure-I-A and Annexure-I-A1** respectively, duly certified by Managing Director / Chief Executive Officer / Director/Manager, being a full time director on the Board of the Company/Member/Lead Member of Consortium and the Statutory Auditor in support of their financial capability.

**Note:**

**Following terms are defined for use**

**“Affiliate”** shall mean a company that either directly or indirectly

- i) controls or
- ii) is controlled by or
- iii) is under common control with

a company (in case of a single company) or a Member (in case of a Consortium) and **“Control”** means ownership by one company of at least twenty six percent (26%) of the voting rights of the other company.

**“Company”** shall refer to such single company that has submitted the application.

**“Consortium”** shall refer to group of companies that has collectively submitted the application.

**“Parent Company”** shall mean a company that holds at least twenty six percent (26%) of the paid-up equity capital directly or indirectly in the company or in the Member of a company, as the case may be.

**FORMAT FOR QUALIFICATION REQUIREMENT**  
(On the letter head of Project Company/Lead member of Consortium)

To

**Chief Engineer (TPI)**  
**Central Electricity Authority**  
**9<sup>th</sup> Floor, South Wing,**  
**Sewa Bhawan,**  
**R.K.Puram, New Delhi**

Dear Sir

**Subject: Furnishing of details for Pre-qualification and for fixing inter-se priority of proposed thermal power projects during 12<sup>th</sup> Plan.**

We certify that the Financially Evaluated Entity (ies) had a Net worth of Rs---Crore computed as per instructions provided in Annexure-I and based on unconsolidated audited annual accounts (refer note 2 below) of any of the last three (3) financial years.

{Note: Applicable in case of Single Company}

<b>Name of Company*</b>	<b>Relationship with Project Company**</b>	<b>Net worth (Rs. Crore)#</b>	<b>Financial Year</b>
1			
2			
3			
.....			
<b>Total Network</b>			

- \* The Financially Evaluated Entity may be the Project Company itself.
- \*\* The column for “Relationship with Project Company” is to be filled in only in case financial capability of Parent Company and/ or Affiliate has been used for meting Qualification Requirement.
- # In case of more than one application submitted by the Company, the Net worth shall be computed and evaluated on the basis of sum total of the capacities of all the projects for which applications for coal linkage have been submitted individually or as member of consortium. In such case, Company has to provide information of the other applications as follows:

Project and Location	Capacity --- MW (No. * Unit size)	Name of Company	Whether proposed individually or member of a consortium	Name of other members in case of consortium	Percentage equity share in case of consortium
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*Note : In case applicant wishes to submit any further information, the same may be provided on a separate sheet and attached here with. In case, instant case is the only application, fill "NIL" in the above table.*

**{Note: Applicable in case of Consortium}**

We certify that the Financially Evaluated Entity (ies) had a Net worth of Rs---Crore computed as per instructions provided in Annexure-I and based on unconsolidated audited annual accounts (refer note 2 below) of any of the last three (3) financial years.

Net worth figures mentioned below in column no. 3 for each Member of Consortium are based on certified figures furnished by the Members. Letters (As per format provided in **Annexure-I-A1**) by each Member of Consortium certifying Net Worth calculations are enclosed herewith.

Name of Consortium Member	Equity commitment in the Project Company	Net worth of Member (Rs. Crore) (As per table below)	Net worth requirement to be met by the Member in proportion to the equity commitment (Rs Crore) (Total Net worth requirement * % at Column 2)	Whether the Member meets the Net worth requirement
1				Yes/No
2				Yes/No
3				Yes/No
.....				
<b>Total Networkth</b>				

Thanking you.

**Yours faithfully**

*(Signature and stamp (on each page) of Managing Director /Chief Executive Officer /Manager [refer Notes 3 and 4 below] of Project Company/ Lead Member of Consortium)*

*Name:*

*Date:*

*Place:*

*(Signature and Stamp (on each page) of Statutory Auditors of Project Company/ Lead Member of Consortium)*

*Name:*

*Date:*

*Place:*

Please also affix common seal of Project Company/ Lead Member in a Consortium

Common Seal of .....  
has been affixed in my/our  
presence pursuant to the  
Board of Director's  
resolution dated .....  
.....

(Signature)

Name:

Designation:

**WITNESS:**

1. ....  
**(Signature)**

Name .....

Designation.....

Date:

2. ....  
**(Signature)**

Name .....

Designation.....

Date:

**Notes:**

1. Along with the above format, in a separate sheet please provide details of computation of Net worth duly certified by Statutory Auditor. In case net worth of the Parent or/and Affiliate have been considered the certificate from the Statutory Auditor should confirm such relationship as per definition given in Annexure-I.
2. Audited consolidated annual accounts of the Company may also be used for the purpose of financial criteria provided the Company has at least 26% equity in each company whose accounts are merged in the audited consolidated accounts and provide further that the financial capability of such companies (of which accounts are being merged in the consolidated accounts) shall not be considered again for the purpose of evaluation of the project.
3. Managing Director/ Chief Executive Officer, being a full time director on the Board of the Company/ Member in case of a Consortium.
4. In case of Manager, the Company should confirm through a copy of Board Resolution attested by Company Secretary that the concerned person is appointed as Manager as appointed under Section 269 of the Companies Act, for the purpose in question. The Company Secretary shall also certify that the Company does not have a Managing Director or Chief Executive Officer.

**Note: Similar particulars for each Member of the Consortium including Lead Member are to be furnished, duly certified by the Member's/Lead member's Statutory Auditors.**

**FORMAT FOR QUALIFICATION REQUIREMENT  
(On the letter head of Member/Lead Member of Consortium)**

**To**

**Chief Engineer (TPI)  
Central Electricity Authority  
9<sup>th</sup> Floor, South Wing,  
Sewa Bhawan,  
R.K.Puram, New Delhi**

**Dear Sir**

**Subject: Furnishing of details for Pre-qualification and for fixing inter-se priority of proposed thermal power projects during 12<sup>th</sup> Plan.**

We certify that the Financially Evaluated Entity (ies) had a Net worth of Rs---Crore computed as per instructions provided in Annexure-I and based on unconsolidated audited annual accounts (refer note 2 below) of any of the last three (3) financial years.

<b>Name of the Financially Evaluated Entity*</b>	<b>Relationship with Member of Consortium**</b>	<b>Net worth (Rs. Crore)***</b>	<b>Financial Year</b>
1			
2			
3			
.....			
<b>Total Network</b>			

\* The Financially Evaluated Entity may be a Member of the Consortium itself.

\*\* The column for "Relationship with Member of Consortium" is to be filled in only in case financial capability of Parent Company and / or Affiliate has been used for meeting Qualification Requirements.

\*\*\* Net worth requirement to be met by a Member shall be in proportion to the equity commitment of the Member for the Project Company. In case Member on its own or as part of more than one consortium has applied, the Net worth shall be computed and evaluated on the basis of sum total of the capacities of applications submitted. In such case, Member has to provide information of other applications as follows (provide separately for Own case and all the cases where part of a Consortium):

Project and Location	Capacity --- MW (No. * Unit size)	Name of Company	Whether proposed individually or member of a consortium	Name of other members in case of consortium	Percentage equity share in case of consortium
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*Note : In case applicant wishes to submit any further information, the same may be provided a separate sheet and attached here with. In case, instant case is the only application, fill "NIL" in the above table.*

Thanking you.

**Yours faithfully**

*(Signature and stamp (on each page) of Managing Director /Chief Executive Officer /Manager [refer Notes 3 and 4 below] of Member/ Lead Member of Consortium)*

**Name:**

**Date:**

**Place:**

*(Signature and Stamp (on each page) of Statutory Auditors of Member/ Lead Member of Consortium)*

**Name:**

**Date:**

**Place:**

Please also affix common seal of Member / Lead Member in a Consortium

Common Seal of .....  
has been affixed in my/our  
presence pursuant to the  
Board of Director's  
resolution dated .....

.....  
(Signature)

**Name:**

**Designation:**

**WITNESS:**

**1.** .....  
(Signature)

Name .....

Designation.....

Date:

2. ....  
(Signature)

Name .....

Designation.....

Date:

**Notes:**

5. Along with the above format, in a separate sheet please provide details of computation of Net worth duly certified by Statutory Auditor.
6. Audited consolidated annual accounts of the Company may also be used for the purpose of financial criteria provided the Company has at least 26% equity in each company whose accounts are merged in the audited consolidated accounts and provide further that the financial capability of such companies ( of which accounts are being merged in the consolidated accounts) shall not be considered again for the purpose of evaluation of the project.
3. Managing Director/ Chief Executive Officer, being a full time director on the Board of the Company/ Member in case of a Consortium.
4. In case of Manager, the Company should confirm through a copy of Board Resolution attested by Company Secretary that the concerned person is appointed as Manager as appointed under Section 269 of the Companies Act, for the purpose in question. The Company Secretary shall also certify that the Company does not have a Managing Director or Chief Executive Officer.

(Affidavit to be furnished on Non Judicial Stamp paper of Rs 100/-)

Before Public Notary \_\_\_\_\_

**AFFIDAVIT**

**[In case of Single Company]**

I, \_\_\_\_\_, son of \_\_\_\_\_, aged \_\_\_\_\_, resident of \_\_\_\_\_ do hereby solemnly affirm on oath as mentioned below:

1. That I am the Chief Promoter and Chairman of M/s \_\_\_\_\_ having registered office at \_\_\_\_\_.
2. That I am fully conversant with all the activities related to the business of M/s. \_\_\_\_\_ and all the management/strategic decision relating to the business of the said company are being taken in consultation with me.
3. That, the under listed financially evaluated entities had a networth of Rs. \_\_\_\_\_ Crores based on unconsolidated audited annual accounts for the Financial year \_\_\_\_\_ as mentioned hereunder:-

Name of Company	Relationship with Project Company	Net worth (Rs. Crore)	Financial Year
1			
2			
3			
.....			
<b>Total Networth</b>			

4. That, the information provided in Annexure-I-A regarding application(s) made are factually correct as on date and nothing related to same has been concealed or misrepresented.

Deponent

( )

**[In case of Consortium]**

I, \_\_\_\_\_, son of \_\_\_\_\_, aged \_\_\_\_\_, resident of \_\_\_\_\_ do hereby solemnly affirm on oath as mentioned below:

1. That I am the Chief Promoter and Chairman of M/s \_\_\_\_\_ having registered office at \_\_\_\_\_.
2. That the ----- is promoted by the consortium of following companies as per the Consortium Agreement dated ----- (copy enclosed).
3. That I am fully conversant with all the activities related to the business of M/s. \_\_\_\_\_ and all the management/strategic decision relating to the business of the said company are being taken in consultation with me.

4. That, the under listed financially evaluated entities had a networth of Rs.\_\_\_\_\_crores, based on unconsolidated audited annual accounts for the Financial year \_\_\_\_\_ as mentioned hereunder:-

Name of Consortium Member	Equity commitment in the Project Company	Net worth of Member (Rs. Crore)	Net worth requirement to be met by the Member in proportion to the equity commitment (Rs Crore) (Total Net worth requirement * % at Column 2)	Whether the Member meets the Net worth requirement
1				Yes/No
2				Yes/No
3				Yes/No
.....				
<b>Total Networth</b>				

5. That, the information provided in Annexure-I-A1 by the Members of Consortium regarding application(s) made are factually correct as on date and nothing related to same has been concealed or misrepresented.

**VERIFICATION**

I, \_\_\_\_\_, son of \_\_\_\_\_, Chief Promoter and Chairman of M/s. \_\_\_\_\_ resident of \_\_\_\_\_ verify that the contents given in the above affidavit from para 1 to --- are true and correct to the best of my knowledge. I hereby sign this affidavit at \_\_\_\_\_ on \_\_\_\_\_ and execute this affidavit.

Witness:  
Name :

Deponent

( )

Designation:

SOLEMONY AFFIRMED BEFORE ME  
WITHIN NAMED DEPONENT.

Address :

NOTARY